



Multi year comparison

	Unit	Chart	2022	2021	2020	2019	2018 ^a
Income statement							
Revenue	₹ Million	1	68,674.2	55,605.1	37,618.4	43,606.3	45,615.1
EBITDA ^b	₹ Million		13,076.5	9,949.8	5,401.3	6,460.8	7,585.4
EBITDA Margin	%		19.0%	17.9%	14.4%	14.8%	16.6%
EBIT ^c	₹ Million	5	11,011.9	7,978.7	3,461.6	4,873.7	6,100.4
EBIT Margin	%	5	16.0%	14.3%	9.2%	11.2%	13.4%
Earnings before tax ^c	₹ Million		11,620.6	8,431.4	3,972.1	5,346.2	6,749.0
Earnings after tax	₹ Million	5	8,792.1	6,291.2	2,909.7	3,676.4	4,198.0
EPS	₹		56.3	40.3	18.6	23.5	26.9
Statement of financial position							
Share Capital	₹ Million		312.6	312.6	312.6	312.6	312.6
Share holder's equity	₹ Million		42,859.0	36,536.7	31,402.9	29,621.6	27,061.2
Total assets	₹ Million		57,267.2	48,962.7	41,514.3	36,452.3	37,673.7
Statement of cash flows							
Cash flow from operating activities	₹ Million		7,505.3	4,646.7	6,491.9	5,097.7	2,382.0
Cash flow from investing activities (Capex net)	₹ Million		(4,193.8)	(1,825.9)	(2,376.7)	(3,198.6)	(2,438.5)
Financing activities	₹ Million		457.4	456.3	456.5	536.0	546.6
Free cash flow^c	₹ Million	2	3,768.9	3,277.1	4,571.7	2,435.1	490.1
Current ratio	Times		2.8	2.9	3.0	3.6	2.6
Value based management							
Capital employed	₹ Million		43,364.5	37,090.5	32,395.5	30,076.5	27,503.4
Average capital employed	₹ Million		40,227.5	34,743.0	31,236.0	28,790.0	25,890.1
Return on capital employed	%		27.4%	23.0%	11.1%	16.9%	23.6%
Shareholders							
Number of Shareholders ^d	No.		56,872	22,214	15,915	21,026	15,435
Number of shares ^e	No.		156,303,670	156,303,670	156,303,670	156,303,670	156,303,670
Dividend per share ^e	₹	4	24.0	16.0	7.6	7.0	6.0
Dividend^e			3,751.3	2,500.9	1,187.9	1,094.1	937.8
Closing share price ^f			2,744.5	1,758.1	907.7	939.7	1,138.3
Market Capitalisation	₹ Million		428,975.4	274,795.9	141,878.4	146,877.0	177,912.7
Net Worth		6	42,859.0	36,536.7	31,402.9	29,621.6	27,061.2
Employees							
Employee no.	No.		3,190	2,922	2,794	2,846	2,904

^a Figures are derived after giving effect of amalgamation of INA Bearings India Private Limited and LuK India Private Limited with the Company.

^b Before exceptional items.

^c Free cash flow: Cash flow from operating activities less net capex add interest income (net).

^d Number of shareholders not clubbed based on unique Permanent Account Number.

^e Values are restated at face value of ₹2/- per equity share.

^f Closing share price as on December 31, 2022.