

# Multi-year comparison

	Unit	Chart	2020	2019	2018 <sup>b</sup>	2017 <sup>b</sup>	2016
<b>INCOME STATEMENT</b>							
Revenue <sup>a</sup>	₹ mn	1	37,618.4	43,606.3	45,615.1	39,331.4	17,963.2
EBITDA <sup>c</sup>	₹ mn		5,401.3	6,460.8	7,585.4	6,916.9	3,121.6
EBITDA Margin	%		14.4%	14.8%	16.6%	17.6%	17.4%
EBIT <sup>c</sup>	₹ mn	2	3,461.6	4,873.7	6,100.4	5,535.3	2,480.6
EBIT Margin	%		9.2%	11.2%	13.4%	14.1%	13.8%
Earnings before tax <sup>c</sup>	₹ mn		3,972.1	5,346.2	6,749.0	5,933.6	2,993.3
Earnings after tax	₹ mn	3	2,909.7	3,676.4	4,198.0	3,884.9	1,950.6
EPS	₹	7	93.1	117.6	134.3	124.3	117.4
<b>STATEMENT OF FINANCIAL POSITION</b>							
Share Capital	₹ mn		312.6	312.6	312.6	166.2	166.2
Share holder's equity	₹ mn		31,402.9	29,621.6	27,061.2	23,251.6	14,751.6
Total assets	₹ mn		41,514.3	36,452.3	37,673.7	31,803.8	18,537.1
<b>STATEMENT OF CASH FLOWS</b>							
Cash flow from operating activities			6,491.9	5,097.7	2,382.0	4,009.6	1,928.1
Capital expenditure Net (Capex)	₹ mn		(2,376.7)	(3,198.6)	(2,438.5)	(1,343.9)	(930.5)
Financing activities	₹ mn		456.5	536.0	546.6	288.2	444.1
Free cash flow <sup>d</sup>	₹ mn	4	4,571.7	2,435.1	490.1	2,953.9	1,441.7
Current ratio	Times		3.0	3.6	2.6	3.0	3.7
<b>VALUE BASED MANAGEMENT</b>							
Capital employed	₹ mn	5	32,395.5	30,076.5	27,503.4	24,276.9	15,022.2
Average capital employed	₹ mn		31,236.0	28,790.0	25,890.1	19,649.5	14,118.4
Return on capital employed	%		11.1%	16.9%	23.6%	28.2%	17.6%
<b>SHAREHOLDERS</b>							
Number of Shareholders <sup>e</sup>	No.		15,915	21,026	15,435	12,871	10,430
Number of shares	No.		31,260,734	31,260,734	31,260,734	16,617,270	16,617,270
Dividend per share	₹	8	38.0	35.0	30.0	17.0	12.0
Dividend			1,187.9	1,094.1	937.8	282.4	199.4
Share price <sup>f</sup>	₹		4,538.5	4,698.4	5,691.2	5,844.1	3,865.7
Market Capitalisation	₹ mn		141,806.5	146,877.0	177,912.7	97,113.8	64,237.4
Net worth	₹	6	31,402.9	29,621.6	27,061.2	23,251.6	14,751.6
<b>EMPLOYEES</b>							
Employees	No.		2,794	2,846	2,904	2,936	1,525

a Net of excise duty in relevant years

b Figures are derived after giving effect of amalgamation of INA Bearings India Private Limited and LuK India Private Limited with the Company

c Before exceptional items

d Free cash flow: Cash flow from operating activities less net capex add interest income (net)

e Number of Shareholders not clubbed based on unique Permanent Account Number

f Closing share price as on December 31, 2020