

Multi-year comparison

	Unit	Chart	2021	2020	2019	2018 ^b	2017 ^b
INCOME STATEMENT							
Revenue ^a	₹ mn	1	55,605.1	37,618.4	43,606.3	45,615.1	39,331.4
EBITDA ^c	₹ mn		9,949.8	5,401.3	6,460.8	7,585.4	6,916.9
EBITDA Margin	%		17.9%	14.4%	14.8%	16.6%	17.6%
EBIT ^c	₹ mn	1	7,978.7	3,461.6	4,873.7	6,100.4	5,535.3
EBIT Margin	%	1	14.3%	9.2%	11.2%	13.4%	14.1%
Earnings before tax ^c	₹ mn		8,431.4	3,972.1	5,346.2	6,749.0	5,933.6
Earnings after tax	₹ mn	2	6,291.2	2,909.7	3,676.4	4,198.0	3,884.9
EPS	₹	2	201.3	93.1	117.6	134.3	124.3
STATEMENT OF FINANCIAL POSITION							
Share Capital	₹ mn		312.6	312.6	312.6	312.6	166.2
Share holder's equity	₹ mn		36,536.7	31,402.9	29,621.6	27,061.2	23,251.6
Total assets	₹ mn		48,962.7	41,514.3	36,452.3	37,673.7	31,803.8
STATEMENT OF CASH FLOWS							
Cash flow from operating activities			4,646.7	6,491.9	5,097.7	2,382.0	4,009.6
Capital expenditure Net (Capex)	₹ mn	5	(1,825.9)	(2,376.7)	(3,198.6)	(2,438.5)	(1,343.9)
Financing activities	₹ mn		456.3	456.5	536.0	546.6	288.2
Free cash flow ^d	₹ mn	3	3,277.1	4,571.7	2,435.1	490.1	2,953.9
Current ratio	Times		2.9	3.0	3.6	2.6	3.0
VALUE BASED MANAGEMENT							
Capital employed	₹ mn		37,090.5	32,395.5	30,076.5	27,503.4	24,276.9
Average capital employed	₹ mn		34,743.0	31,236.0	28,790.0	25,890.1	19,649.5
Return on capital employed	%		23.0%	11.1%	16.9%	23.6%	28.2%
SHAREHOLDERS							
Number of Shareholders ^e	No.		22,214	15,915	21,026	15,435	12,871
Number of shares	No.		31,260,734	31,260,734	31,260,734	31,260,734	16,617,270
Dividend per share	₹	4	80.0	38.0	35.0	30.0	17.0
Dividend			2,500.9	1,187.9	1,094.1	937.8	282.4
Share price ^f	₹		8,790.5	4,538.5	4,698.4	5,691.2	5,844.1
Market Capitalisation	₹ mn		274,795.9	141,878.4	146,877.0	177,912.7	97,113.8
Net worth	₹	6	36,536.7	31,402.9	29,621.6	27,061.2	23,251.6
EMPLOYEES							
Employees	No.		2,922	2,794	2,846	2,904	2,936

a Net of excise duty in relevant years

b Figures are derived after giving effect of amalgamation of INA Bearings India Private Limited and LuK India Private Limited with the Company

c Before exceptional items

d Free cash flow: Cash flow from operating activities less net capex add interest income (net)

e Number of shareholders not clubbed based on unique Permanent Account Number

f Closing share price as on December 31, 2021